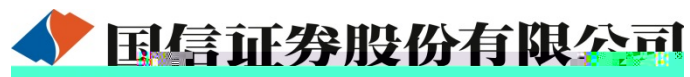


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/ 4 / /		
/ / / 5		
/ / /		4 100%
/ / /		
		4
		4
/ /		4 100%
	5	20,085.00 25%
/		5 20,085.00 25%

		[2015] 045
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100%

100% 60,256.00

35.28% 64.72%

100%

4

1		41.00%	24,704.96	8,714.96	15,990.00
2		39.00%	23,499.84	8,289.84	15,210.00
3		10.00%	6,025.60	2,125.60	3,900.00
4		10.00%	6,025.60	2,125.60	3,900.00
		100.00%	60,256.00	21,256.00	39,000.00

4,318,936 4,318,936 43,189,366 17,707,641 16,843,853 9.03 /
 20,085.00 5 60,256.00
 20,085.00 25% 9.03 /
 22,242,522

4 21,256.00 10
 43.55% 9,256.00
 2014
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4.70% 11,000.00 1,000.00

	8,714.96	3,794.96	4,510.00	410.00
	8,289.84	3,609.84	4,290.00	390.00
	2,125.60	925.60	1,100.00	100.00
	2,125.60	925.60	1,100.00	100.00
	21,256.00	9,256.00	11,000.00	1,000.00

5

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= 60,256.00 - 21,256.00
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1

43,189,366

1		17,707,641
2		16,843,853
3		4,318,936
4		4,318,936
		43,189,366

1

2

20,085.00

25%

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1

9.03 /

22,242,522

		/		
1		9.03	14,585.00	16,151,716
2		9.03	2,000.00	2,214,839
3		9.03	2,000.00	2,214,839
4		9.03	1,000.00	1,107,419
5		9.03	500.00	553,709
			20,085.00	22,242,522

1

12

12

1

12

2014

20%

2

24

2015

20%

3

36

2016

20%

4

2017

40%

2

36

20,085.00

	2015 1-6		
	67,865.90	153,149.45	125.66%
	46,829.20	109,589.35	134.02%
	11,998.52	15,814.30	31.80%
	565.37	3,240.98	473.25%
	1,425.48	4,126.84	189.51%
	1,205.67	3,480.85	188.71%
	1,339.53	3,614.72	169.85%

1

1

2015 8 21

	120,921,600	51.78%
	22,560,000	9.66%
	2,568,100	1.10%
	2,256,000	0.97%
	1,203,200	0.52%
	960,000	0.41%
	842,300	0.36%
- -	766,500	0.33%
- -	766,500	0.33%
- -	766,500	0.33%
- -	766,500	0.33%

-	-	766,500	0.33%
-	-	766,500	0.33%
-	-	766,500	0.33%
-	-	766,500	0.33%
-	-	766,500	0.33%
-	-	766,500	0.33%
		158,976,200	68.10%

2

2015 9 1

		120,921,600	40.45%
		22,560,000	7.55%
		17,707,641	5.92%
		16,843,853	5.63%
		16,151,716	5.40%
		4,318,936	1.44%
		4,318,936	1.44%
		2,568,100	0.86%
		2,256,000	0.75%
		2,214,839	0.74%
		2,214,839	0.74%
		212,076,460	70.92%

2

		%			%
	101,683,683	43.54%	65,431,888	167,115,571	55.90%
	131,843,200	56.46%	-	131,843,200	44.10%

	233,526,883	100.00%	65,431,888	298,958,771	100.00%
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51.78%

40.45%

46.50%

45.08%

7.55% 5.40%

298,958,771

40.45%

25%

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	2015 8 18		
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	43,189,366.00		
346,810,608.98			
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		/		
1		9.03	14,585.00	16,151,716
2		9.03	2,000.00	2,214,839
3		9.03	2,000.00	2,214,839
4		9.03	1,000.00	1,107,419
5		9.03	500.00	553,709

2015 8 26

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1		16,151,716	2018 9 21
2		2,214,839	2018 9 21
3		2,214,839	2018 9 21
4		1,107,419	2018 9 21
5		553,709	2018 9 21
		22,242,522	-

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并募集配套资金暨关联交易实施情况暨新增股份上市报告书》之盖章)

