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		53
		2012
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4,318,936    4,318,936    43,189,366    17,707,641    16,843,853    9.03 /  
 20,085.00    5    60,256.00  
 20,085.00    25%    9.03 /  
 22,242,522

4    21,256.00    10  
 43.55%    9,256.00  
 2014  
 2017    10    51.75%  
 4.70%    11,000.00    1,000.00

	8,714.96	3,794.96	4,510.00	410.00
	8,289.84	3,609.84	4,290.00	390.00
	2,125.60	925.60	1,100.00	100.00
	2,125.60	925.60	1,100.00	100.00
	<b>21,256.00</b>	<b>9,256.00</b>	<b>11,000.00</b>	<b>1,000.00</b>

5

1

4

60,256.00

21,256.00

39,000.00

2

5

20,085.00

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1.00

**1**

4

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5

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20

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29.09 /

2014 6 6

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18.12 /

2015

6 2

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10

0.55

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10

9.03

/

**2**

9.03 /

**1**

= 60,256.00 - 21,256.00  
/ 9.03 /

1

43,189,366

1		17,707,641
2		16,843,853
3		4,318,936
4		4,318,936
		<b>43,189,366</b>

1

**2**

20,085.00

25%

=

/

1

9.03 /

22,242,522

		/		
1		9.03	14,585.00	16,151,716
2		9.03	2,000.00	2,214,839
3		9.03	2,000.00	2,214,839
4		9.03	1,000.00	1,107,419
5		9.03	500.00	553,709
			<b>20,085.00</b>	<b>22,242,522</b>

1

12

12

1

12

2014

20%

2

24

2015

20%

3

36

2016

20%

4

2017

40%

2

36

20,085.00

2014 5 15  
22  
5 22

2014 5  
2013

2014 8 29  
2014 8 29

2014 8 29

2014 8 29

2014 9 19

2014

2015 6 25

2015 53

2015 8 10

[2015]1913

2015

2015 1-6

	2015 1-6		
	67,865.90	153,149.45	125.66%
	46,829.20	109,589.35	134.02%
	11,998.52	15,814.30	31.80%
	565.37	3,240.98	473.25%
	1,425.48	4,126.84	189.51%
	1,205.67	3,480.85	188.71%
	1,339.53	3,614.72	169.85%

**1**

1

2015 8 21

	120,921,600	51.78%
	22,560,000	9.66%
	2,568,100	1.10%
	2,256,000	0.97%
	1,203,200	0.52%
	960,000	0.41%
	842,300	0.36%
- -	766,500	0.33%
- -	766,500	0.33%
- -	766,500	0.33%
- -	766,500	0.33%

-	-	766,500	0.33%
-	-	766,500	0.33%
-	-	766,500	0.33%
-	-	766,500	0.33%
-	-	766,500	0.33%
-	-	766,500	0.33%
		<b>158,976,200</b>	<b>68.10%</b>

2

2015 9 1

		120,921,600	40.45%
		22,560,000	7.55%
		17,707,641	5.92%
		16,843,853	5.63%
		16,151,716	5.40%
		4,318,936	1.44%

	233,526,883	100.00%	65,431,888	298,958,771	100.00%
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51.78%

40.45%

46.50%

45.08%

7.55% 5.40%

298,958,771

40.45%

25%

1

		2015 8 18	
320594000059941		100%	
		100%	
2015 8 20		2015 21070	
	2015 8 18		
		43,189,366.00	
		100%	389,999,974.98
		43,189,366.00	
346,810,608.98			
	2015 9 10		4
		8,404.80	
			100%

2

	2015 9 2	
2015 9 2		

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2014 8 29

18.12

/ 11,084,437 2015 6 2  
 2014 10 0.55  
 10 10  
 9.03 / 22,242,522

2

		/		
1		9.03	14,585.00	16,151,716
2		9.03	2,000.00	2,214,839
3		9.03	2,000.00	2,214,839
4		9.03	1,000.00	1,107,419
5		9.03	500.00	553,709
			<b>20,085.00</b>	<b>22,242,522</b>

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2015 8 25

2015 8 25 17:00

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2015 8 24

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22,242,522

174,607,455.49

**4**

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2014 8 29

2015

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1

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100%

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43,189,366

2015 9 2

2015 9

21

1		17,707,641	2016 9 21	20%		
			2017 9 21	20%		
			2018 9 21	20%		
			2017		40%	
2		16,843,853	2016 9 21	20%		
			2017 9 21	20%		
			2018 9 21	20%		
			2017		40%	
3		4,318,936	2016 9 21	20%		
			2017 9 21	20%		
			2018 9 21	20%		
			2017		40%	
4		4,318,936	2016 9 21	20%		
			2017 9 21	20%		
			2018 9 21	20%		
			2017		40%	
		<b>43,189,366</b>			-	

22,242,522

2015 9 2

21

36

(本页无正文，为《任子行网络技术股份有限公司现金及发行股份购买资产并募集配套资金暨关联交易实施情况暨新增股份上市报告书(摘要)》之盖章页)

任子行网络技术股份有限公司

2015年9月18日

