

股票简称：任子行

股票代码：300311



任子行网络技术股份有限公司

Surfilter Network Technology Co., Ltd.
(深圳市南山区高新科技园2栋6楼)



创业板

向特定对象发行股票

之

募集说明

(申报稿)

保荐机构

西部证券股份有限公司
(陕西省西安市新城路东新街3号10000室)



签署

签署日期：2022年 月 日





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23,000.00

			15,521.66
			7,478.34
		47,232.18	23,000.00

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119,940.00

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19,385.07

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21,930.32

1,946.82

4				
576		119,940.00		13.62%
	58.61%			59.48%
			59.28%-82.55%	
		58.61%		
10.11%		5.52		
				400
		289.26		
				180
200	180		212.93	305.56
208.32				
		150	200	

47,095.14

2020

2021

2022

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-2,133.63

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-3,858.74

2022

2.28%

2018

2019

13,456.08

842.2

	1,157.8	2,000		
	2021	12	29	
			11	
36,454,832.47				11
				4.15%
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	9			37,884.66
	21.51%			

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		%
5	138,524,810	20.56
	535,105,340	79.44
1	1,257,194	0.19
2	16,470,981	2.45
3	500,894,348	74.36
4	3,373,735	0.50
5	2,932,467	0.44
6	10,176,615	1.51
	673,630,150	100.00

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3		0.46%	3,070,988	-	-
4					-
5		0.32%	2,130,392	1,597,794	-
6		0.29%	1,980,000	-	-
7		0.24%	1,602,844	-	-
8		0.22%	1,500,081	-	-
9		0.22%	1,479,942	-	-
10		0.20%	1,347,100	-	-
		31.08%	209,321,786	138,412,980	

2022 9 30

		2021 7	
2021		2021 7	16 76 3
		2021 6	
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2016-2020		2017 1	" "
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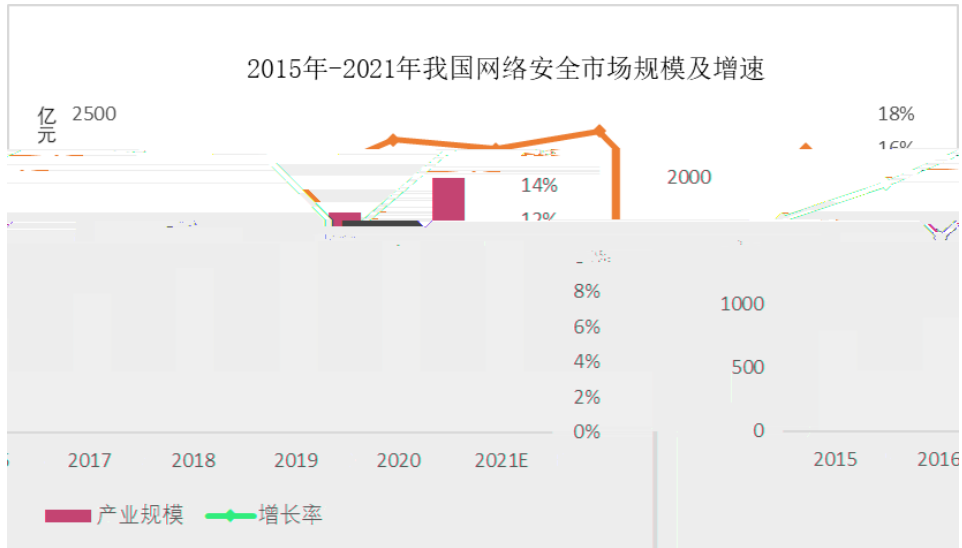
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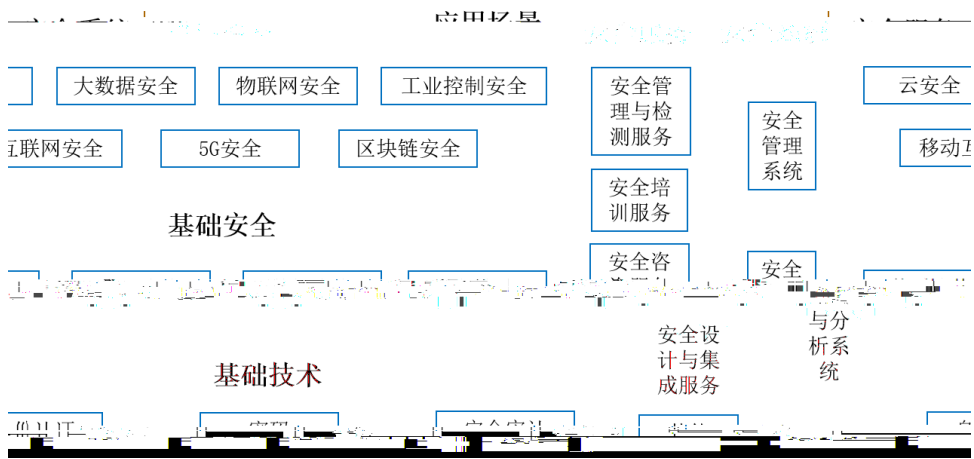
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	24,510.78	52.05			33,099.53	37.70	32,671.95	32.79
	-	-			15,382.51	17.52	26,820.41	26.92
	388.31	0.82						
	47,095.14	100.00	69,530.60	100.00	87,798.92	100.00	99,625.58	100.00

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		1,899.09	-	11,229.44	85.53%
	9,858.23	5,076.15	-	4,782.08	48.51%
	882.12	763.27	-	118.85	13.47%
	545.71	394.44	-	151.27	27.72%
	24,414.58	8,132.95	-	16,281.63	66.69%

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6.08%		11,188.3	2021 0187053	2049.2.20		

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75			ZL201911237289.8			2019-12-05
76			ZL201911236573.3			2019-12-05
77			ZL201910941445.2			2019-09-3

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78			ZL201911312755.4			2019-12-18

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96			ZL202110517831.6			2021-05-13
97			ZL201811412144.2			2018-11-25
98			ZL202110596379.7			2021-05-30
99			ZL202010282816.3			2020-04-13
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101						- -
102						- -
103		URL	ZL201810288551.0			2018-04-03
104		FPGA	ZL201810653311.6			2018-06-22
105		URL	ZL201911207570.7			2019-11-29

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13		0402221772	SURF-GAP/V10.0 - IPv6		2022.09.01-2024.09 .01
14		0405221753	SURF-SE V1.0		2022.09.01-2024.09 .01
		0402221194	-		2022.07.07-2024.07 .07
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			0432020I SMS0004 R1M-0		GB/T220 80-2016/I SO/IEC27 001:2013		2020.01.17-2 023.01.16
			0432021I TSM0014 R1LMN-0		ISO/IEC2 0000-1:20 18		2020.01.17-2 023.01.16
			04321E30 364R2M		GB/T240 01-2016/I SO14001: 2015		2021.03.15-2 024.03.14

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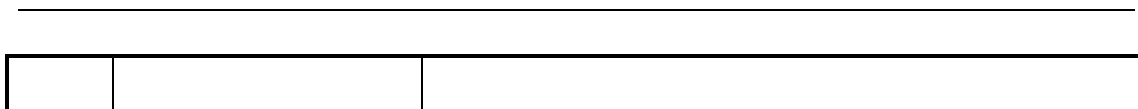
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	3,535.21	-	-
	12,074.70	6,721.41	7.96
	8,973.40	279.05	0.33
	2,499.38	-	-
	6,327.94	-	-
	966.98	-	-
	34,377.61	7,000.46	8.29

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		12,074.70	-	-

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		122.95		
		156.10		
		5,186.27		
		1,437.48		APT
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		1,995.78		
		8,973.40		-

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8,973.40

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2022	8	2,000.00	1,000	
		2019	2020	2021
2022	1-9	528.16	207.17	
792.39	67.43			



			2021	2022
1-9		807.52	99.39	

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	2019	2020	2021	2022	1-9
	974.01	216.76	47.34	62.22	2022
1-9			2.16		

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202 9 30 6,327.94

202 9 30 966.98

1		5,800.00	1,972.00	
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6		2,500.00	2,500.00	

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			15,521.66	5,338.82
			7,478.34	1,532.12
		47,232.18	23,000.00	6,870.94

6,870.94

29.87%

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1.2				1,150.00	
1.3				3,814.17	
1.4				1,042.02	
2				5,338.82	
2.1				5,338.82	



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	2022 1-9	2021	2020	2019
	57.36%			

		2022 1-9	2021	2020	2019
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2022 1-9

-82.55%

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		T+1		T+2		T+3
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1		7,862.99	56.05%	5,946.22	
1.1		3,250.00	23.17%		

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		T+1						T+2					
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5G	1 5G XDR 2		5G
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	1 5G 2 5G APP		Web TCP Web IP
	5G XDR		1

			2 99.99% DPI
5G			5G 5GtoB 5GtoB
5G	,		4G/5G + web AI
5G			4G/5G

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119,940.00

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19,385.07

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21,930.32

1,946.82



576	119,940.00	13.62%
	58.61%	59.48%
	59.28%-82.55%	
	58.61%	
10.11%	5.52	
		400
	289.26	
		180
200	180	212.93
208.32		305.56
	150	200



					2.28%	
	2018	2019				13,456.08
						842.2
		1,157.8			2,000	
			2021	12	29	
					11	
36,454,832.47					11	
					4.15%	
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47,095.14

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二、发行人控股股东、实际控制人声明

本人承诺本募集说明书的内容真实、准确、完整，不存在虚假记载、误导性陈述或重大遗漏，按照诚信原则履行承诺，并承担相应的法律责任。

控股股东、实际控制人：


景晓军

江苏智网网络科技股份有限公司

2022年11月17日

景晓军

四、保荐机构董事长声明

本人已认真阅读任子行网络科技股份有限公司向特定对象发行股票募集说明书的全部内容，确认募集说明书的内容真实、准确、完整，不存在虚假记载、误导性陈述或重大遗漏，并承担相应法律责任。

保荐机构董事长：


徐朝晖



五、保荐机构总经理声明

本人已认真阅读任子行网络技术股份有限公司向特定对象发行股票募集说明书



六、发行人律师声明

本所及经办律师已阅读募集说明书，确认募集说明书内容与本所出具的法律意见书不存在矛盾。本所及经办律师对发行人在募集说明书中引用的法律意见书的内容无异议，确认募集说明书不因引用上述内容而出现虚假记载、误导性陈述或重大遗漏。



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205		V1.0	2022SR1222417	2022.06.30	
206		V1.0	2022SR1222418	2022.04.29	
207		V1.0	2022SR1345517	2022.06.08	
208		V1.0	2022SR1345519	2022.07.01	
209		[]V1.0	2022SR1363432	2022.05.31	
210	5G	V1.0	2022SR1363462	2022.08.01	
211		V1.0	2022SR1376378	2022.06.03	
212		V1.0	2022SR1376379	2022.04.01	
213		[]V2.0	2022SR1376380	2021.11.01	

214		V1.0	2022SR1376392	2022.05.10	
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